

James G. Loeser, D.D.S., M.D., PC  
Surgery of the Mouth, Jaws, and Face

All personal information is held in the strictest confidence.  
Use the TAB key to move between fields.

**Patient Information:**

Date \_\_\_\_\_

First Name: \_\_\_\_\_ MI: \_\_\_\_\_ Last Name: \_\_\_\_\_ Title: \_\_\_\_\_

Nickname \_\_\_\_\_ Sex: \_\_\_\_\_ Marital Status: \_\_\_\_\_ Spouse Name: \_\_\_\_\_

Mailing Address: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ ZIP: \_\_\_\_\_ Home Phone: \_\_\_\_\_

Birth Date: \_\_\_\_\_ Age: \_\_\_\_\_ Cell Phone: \_\_\_\_\_

Employer: \_\_\_\_\_ Occupation: \_\_\_\_\_ Work Phone: \_\_\_\_\_

Student: \_\_\_\_\_ School: \_\_\_\_\_

Have you been a patient of our practice before: \_\_\_\_\_

**Insurance Information** (if different from above):

Who is responsible for this account: \_\_\_\_\_

First Name: \_\_\_\_\_ MI: \_\_\_\_\_ Last Name: \_\_\_\_\_ Title: \_\_\_\_\_

Mailing Address: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ ZIP: \_\_\_\_\_ Home Phone: \_\_\_\_\_

Birth Date: \_\_\_\_\_ Age: \_\_\_\_\_ Cell Phone: \_\_\_\_\_

Employer: \_\_\_\_\_ Occupation: \_\_\_\_\_ Work Phone: \_\_\_\_\_

Spouse Name: \_\_\_\_\_ Occupation: \_\_\_\_\_

**Referral Information:**

Who referred you to our office: \_\_\_\_\_

General Dentist: \_\_\_\_\_ Office Phone: \_\_\_\_\_

Orthodontist: \_\_\_\_\_ Office Phone: \_\_\_\_\_

Physician: \_\_\_\_\_ Office Phone: \_\_\_\_\_

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**Medical History:**

Do you have or have you had any of the following?

- |                            |  |                               |  |
|----------------------------|--|-------------------------------|--|
| Heart attack               | <input type="checkbox"/> Yes <input type="checkbox"/> No | Diabetes                      | <input type="checkbox"/> Yes <input type="checkbox"/> No |
| Heart surgery              | <input type="checkbox"/> Yes <input type="checkbox"/> No | Thyroid disease               | <input type="checkbox"/> Yes <input type="checkbox"/> No |
| Irregular heart beat       | <input type="checkbox"/> Yes <input type="checkbox"/> No | Autoimmune disorders          | <input type="checkbox"/> Yes <input type="checkbox"/> No |
| High blood pressure        | <input type="checkbox"/> Yes <input type="checkbox"/> No | Immune system deficiency      | <input type="checkbox"/> Yes <input type="checkbox"/> No |
| COPD / emphysema           | <input type="checkbox"/> Yes <input type="checkbox"/> No | Drug / alcohol addiction      | <input type="checkbox"/> Yes <input type="checkbox"/> No |
| Kidney failure / dialysis  | <input type="checkbox"/> Yes <input type="checkbox"/> No | Anxiety / psychiatric care    | <input type="checkbox"/> Yes <input type="checkbox"/> No |
| Hepatitis / liver disease  | <input type="checkbox"/> Yes <input type="checkbox"/> No | Painful / clicking jaw joints | <input type="checkbox"/> Yes <input type="checkbox"/> No |
| Stroke / mini stroke / CVA | <input type="checkbox"/> Yes <input type="checkbox"/> No | Orthodontic treatment         | <input type="checkbox"/> Yes <input type="checkbox"/> No |
| Blood clots / DVT / PE     | <input type="checkbox"/> Yes <input type="checkbox"/> No |                               |  |
| Bleeding disorders         | <input type="checkbox"/> Yes <input type="checkbox"/> No | Cancer / malignancy           | <input type="checkbox"/> Yes <input type="checkbox"/> No |
| Seizures / epilepsy        | <input type="checkbox"/> Yes <input type="checkbox"/> No | Site: _____                   |  |
| Asthma / hay fever         | <input type="checkbox"/> Yes <input type="checkbox"/> No | Chemotherapy                  | <input type="checkbox"/> Yes <input type="checkbox"/> No |
| Sinus infections           | <input type="checkbox"/> Yes <input type="checkbox"/> No | Radiation therapy             | <input type="checkbox"/> Yes <input type="checkbox"/> No |
| Tuberculosis               | <input type="checkbox"/> Yes <input type="checkbox"/> No |                               |  |

- Yes  No Have you ever taken drugs to treat osteoporosis (Boniva, Fosamax, Actonel, Zometa, Aredia)?
- Yes  No Do you take blood thinners (Coumadin, Warfarin, Plavix, Aspirin, Arixtra)?
- Yes  No Do you have artificial joints / hips / knees?
- Yes  No Do you smoke or have you ever smoked? Quit?  Yes  No Year: \_\_\_\_\_
- Yes  No Could you be pregnant?
- Yes  No Have you or any member of your family had a complication from a local or general anesthetic?

Illnesses or conditions not listed above:

Please list all medicines taken now or in the past year: (attach a sheet for long lists)

Please list all previous surgeries:

Please list any allergies (e.g. medicines, latex):

Patient Signature: \_\_\_\_\_

Date: \_\_\_\_\_

Doctor Signature: \_\_\_\_\_

Date: \_\_\_\_\_

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Primary Dental Insurance

Insurance Carrier: \_\_\_\_\_  
Name of Insured: \_\_\_\_\_  
Group Name: \_\_\_\_\_  
Group #: \_\_\_\_\_  
ID #: \_\_\_\_\_  
Policy Plan: \_\_\_\_\_  
Insured SS#: \_\_\_\_\_  
Metlife Only \_\_\_\_\_

Primary Medical Insurance

Insurance Carrier: \_\_\_\_\_  
Name of Insured: \_\_\_\_\_  
Group Name: \_\_\_\_\_  
Group #: \_\_\_\_\_  
ID #: \_\_\_\_\_  
Policy Plan: \_\_\_\_\_

Secondary Dental Insurance

Insurance Carrier: \_\_\_\_\_  
Name of Insured: \_\_\_\_\_  
Group Name: \_\_\_\_\_  
Group #: \_\_\_\_\_  
ID #: \_\_\_\_\_  
Policy Plan: \_\_\_\_\_  
Insured SS#: \_\_\_\_\_  
Metlife Only \_\_\_\_\_

Secondary Medical Insurance

Insurance Carrier: \_\_\_\_\_  
Name of Insured: \_\_\_\_\_  
Group Name: \_\_\_\_\_  
Group #: \_\_\_\_\_  
ID #: \_\_\_\_\_  
Policy Plan: \_\_\_\_\_

Patients under 18 must have a parent/legal guardian present.

Please print this form, sign & date , and bring with you to your appointment.